

Focus on Growth

- Add-on investment opportunities
- Long-term perspective

Entrepreneurial Mindset

- Nimble, creative and decisive
- Passionate about what we do
- Committed to success

Founded on the principles of cooperation and high ethics

INVESTMENT CRITERIA

SIZE

- Equity Investment: \$10 – \$50 million
- Transaction Values: \$25 – \$250 million
- EBITDA Range: \$8 – \$30 million
- AUM \$800+ million

FLEXIBLE STRUCTURES

INDUSTRY FOCUS

HEALTHCARE SERVICES

Logistics and mobile services	Outsourcing
Behavioral health	Practice management
Staffing	RCM
Outpatient services	Data and analytics
	Distribution

BUSINESS SERVICES

Professional Staffing	Collections
IT Services	Environmental
Supply chain	Government services
Logistics	Human resources

INDUSTRIALS

Industrial services	Transportation-related
Manufacturing	Chemicals and materials

SENIOR INDUSTRY PARTNERS

Chuck Entrekin	<i>Metals and Mining</i>
Jim Farr	<i>Energy Services</i>
Doug Johnston	<i>Paper and Packaging</i>
Mike Laisure	<i>Automotive</i>
Frank Lazaran	<i>Food and Retail</i>
Robert McPherson	<i>Metals and Manufacturing</i>
Jordan Reber	<i>Direct Marketing, Logistics</i>
Michael Scott	<i>Financial Services</i>
Wake Smith	<i>Aerospace & Aviation Services</i>
Maureen Spivack	<i>Healthcare Services</i>

PORTFOLIO COMPANIES

UNITED MEDICAL SYSTEMS

ums-usa.com

Provides advanced mobile medical services to hospitals, surgery centers and physicians' offices across the United States, Canada and South America.

CENTRAL CONVEYOR COMPANY

centralconveyor.com

Designs, builds and maintains material handling systems, storage retrieval systems and automated conveyance solutions.

GAUTIER STEEL

gautiersteel.com

One of the nation's leading producers of hot rolled carbon and alloy flats, special sections and specialty metal plate.

NWN CORPORATION

nwnit.com

Provides technology solutions, including managed services, unified communications and network infrastructure.

NEW VISTA BEHAVIORAL HEALTH

newvistabehavioralhealth.com

Subacute-detox, residential, partial hospitalization, intensive outpatient and outpatient treatment services for clients facing substance abuse disorders.

GLOBAL HOLDINGS

globalclientsolutions.com

Financial technology company providing account management services to the debt settlement industry as a dedicated service provider to consumers and their DSC's.

CAPITOL PAIN INSTITUTE

capitolpain.com

Provides integrated, multidisciplinary approach to pain management including spinal cord stimulation, pain management injections and medication management.

SENIOR TEAM

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