

Focus on Growth

- Add-on investment opportunities
- Long-term perspective

Entrepreneurial Mindset

- Nimble, creative and decisive
- Passionate about what we do
- Committed to success

Founded on the principles of cooperation and high ethics

INVESTMENT CRITERIA

SIZE

- Equity Investment: \$10 – \$50 million
- Transaction Values: \$25 – \$250 million
- EBITDA Range: \$8 – \$30 million
- AUM \$700+ million

FLEXIBLE STRUCTURES

INDUSTRY FOCUS

HEALTHCARE SERVICES

Logistics and mobile services	Outsourcing
Behavioral health	Practice management
Staffing	RCM
Outpatient services	Data and analytics
	Distribution

BUSINESS SERVICES

Professional	Collections
Staffing	Environmental
IT Services	Government services
Supply chain	Human resources
Logistics	

INDUSTRIALS

Industrial services	Transportation-related
Manufacturing	Chemicals and materials

SENIOR INDUSTRY PARTNERS

Paul Block	<i>Consumer, Food</i>
Chuck Entrekin	<i>Metals and Mining</i>
Jim Farr	<i>Energy Services</i>
Mike Laisure	<i>Automotive</i>
Frank Lazaran	<i>Food and Retail</i>
Robert McPherson	<i>Metals and Manufacturing</i>
Frank Muehleman	<i>Tech-Enabled Services</i>
Jordan Reber	<i>Direct Marketing, Logistics</i>
Michael Scott	<i>Financial Services</i>
Wake Smith	<i>Aerospace & Aviation Services</i>
Maureen Spivack	<i>Healthcare Services</i>
Andrew Sekel	<i>Healthcare Services</i>

PORTFOLIO COMPANIES

CENTRAL CONVEYOR COMPANY

(Exited June 2018)
centralconveyor.com

Designs, builds and maintains material handling systems, storage retrieval systems and automated conveyance solutions.

UNITED MEDICAL SYSTEMS

ums-usa.com

Provides advanced mobile medical services to hospitals, surgery centers and physicians' offices across the United States, Canada and South America.

GAUTIER STEEL

gautiersteel.com

One of the nation's leading producers of hot rolled carbon and alloy flats, special sections and specialty metal plate.

NWN CORPORATION

nwnit.com

Provides technology solutions, including managed services, unified communications and network infrastructure.

NEW STATE HEALTHCARE EMERGING SOLUTIONS

Seeks to partner with exceptional executives to launch and grow tech-enabled businesses in healthcare, addressing medical and behavioral health population needs.

GLOBAL HOLDINGS

globalclientsolutions.com

Financial technology company providing account management services to the debt settlement industry as a dedicated service provider to consumers and their DSC's.

CAPITOL PAIN INSTITUTE

capitolpain.com

Provides integrated, multidisciplinary approach to pain management including spinal cord stimulation, pain management injections and medication management.

SENIOR TEAM

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