



Building Great Companies Through Partnership and Investment

TARGET INVESTMENT SIZE (\$ IN MILLIONS)

EBITDA
\$8 - \$30



EQUITY
\$10 - \$50



TRANSACTION VALUE
\$25 - \$250

HOW WE WORK

- Entrepreneurial spirit
- Principle of co-operation and high ethics
- Flexible structure
- Honest execution
- > \$690mm AUM

TEAM		
SENIOR PRINCIPALS	Dave Blechman	John Beauclair
	John Kim	Steve Larned
INVESTMENT + OPERATIONS TEAM	Marc Herdegen	Kurt Lentz
	Steve Moore	Mike Salgat
	Josh Skevington	Shaun Vasavada
ADMIN LEADERSHIP	Andrea Cipriani, CFO	Clare McIntyre, Office Manager
SENIOR INDUSTRY PARTNERS	~20 CEO – Level Advisors and Directors	

INDUSTRIES



BUSINESS + FINANCIAL SERVICES



HEALTHCARE SERVICES



INDUSTRIALS



CONSUMER + OTHER / SPECIAL SITUATIONS



UMS[®]

United Medical Systems Inc.

UNITED MEDICAL SYSTEMS www.ums-usa.com

Healthcare Services

Urology provider of advanced mobile medical services to hospitals, surgery centers and physicians' offices.



NWN CORPORATION www.nwnit.com

IT Services

Provides technology solutions, including managed services, unified communications and network infrastructure.



New State Healthcare
Emerging Solutions

NEW STATE HEALTHCARE EMERGING SOLUTIONS

Healthcare Services

Seeks to partner with exceptional executives to launch and grow tech-enabled businesses in healthcare, addressing medical and behavioral health population needs.



**CAPITOL PAIN
INSTITUTE**

CAPITOL PAIN INSTITUTE www.capitolpain.com

Healthcare Services

Provides integrated, multidisciplinary approach to pain management including spinal cord stimulation, pain management injections and medication management.



GAUTIER STEEL www.gautiersteel.com

Industrials

One of the nation's leading producers of hot rolled carbon and alloy flats, special sections and specialty metal plate.



MARTINEZ STEEL CORPORATION www.martinezsteel.com

Industrials

Largest independent rebar subcontractor and one of the most experienced fabricators and installers of reinforcing steel and post-tensioning in California.



GLOBAL
Client Solutions

GLOBAL HOLDINGS www.globalclientsolutions.com

Business + Financial Services

Financial technology company providing account management services to the debt settlement industry as a dedicated service provider to consumers and their DSC's.



CENTRAL CONVEYOR COMPANY www.centralconveyor.com

Exited

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