

HOW WE WORK

- Entrepreneurial spirit
- Principles of co-operation and high ethics
- Flexible structure
- Honest execution

TARGET INVESTMENT SIZE (\$ in millions)

EBITDA
\$8 - \$30



EQUITY
\$10 - \$50



TRANSACTION VALUE
\$25 - \$250

TEAM		
SENIOR PRINCIPALS	Dave Blechman	John Beauclair
	John Kim	Steve Larned
INVESTMENT + OPERATIONS TEAM	Marc Herdegen	Kurt Lentz
	Steve Moore	Kristin Patrick
	Mike Salgat	Josh Skevington
	Shaun Vasavada	Adam McDowell
	Courtney Whitaker	
ADMIN LEADERSHIP	Andrea Cipriani, Chief Financial Officer	Clare McIntyre, Office Manager
SENIOR INDUSTRY PARTNERS	~20 CEO – Level Advisors and Directors	

INDUSTRIES



BUSINESS + FINANCIAL SERVICES



INDUSTRIALS



CONSUMER + OTHER



HEALTHCARE SERVICES



CDS (Computer Data Source) www.cds.net
Business Services

Provider of third party data center hardware maintenance and support services for high end storage and server equipment



MAKO STEEL www.makosteel.com
Industrials

Provider of construction services to the self-storage industry – designing, supplying and installing steel structures for single-story, multi-story, auto/boat/RV and custom storage buildings



MARTINEZ STEEL CORPORATION www.martinezsteel.com
Industrials

Largest independent rebar subcontractor and one of the most experienced fabricators and installers of reinforcing steel and post-tensioning in California.



CAPITOL PAIN INSTITUTE www.capitolpain.com
Healthcare Services

Provides integrated, multidisciplinary approach to pain management including spinal cord stimulation, pain management injections and medication management.



GLOBAL HOLDINGS www.globalclientsolutions.com
Business + Financial Services

Financial technology company providing account management services to the debt settlement industry as a dedicated service provider to consumers and their DSC's.



NWN CORPORATION www.nwnit.com
IT Services

Provides technology solutions, including managed services, unified communications and network infrastructure.



United Medical Systems Inc.

UNITED MEDICAL SYSTEMS www.ums-usa.com
Healthcare Services

Urology provider of advanced mobile medical services to hospitals, surgery centers and physicians' offices.



GAUTIER STEEL www.gautiersteel.com
Industrials

One of the nation's leading producers of hot rolled carbon and alloy flats, special sections and specialty metal plate.



CENTRAL CONVEYOR COMPANY www.centralconveyor.com
Exited

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