

HIGHLIGHTS

- Founded in 2013 based on principles of cooperation and high ethics
- Entrepreneurial spirit and honest execution
- 10 platform investments + 13 add-ons to date
- Able to invest in any structure, including minority or credit
- Current Fund II \$255 million

TARGET INVESTMENT SIZE (\$ in millions)

EBITDA
\$8 - \$30

⋮
⋮
⋮
⋮

EQUITY
\$10 - \$50

⋮
⋮
⋮
⋮

TRANSACTION
VALUE
\$25 - \$250

TEAM

INVESTMENT TEAM	Dave Blechman <i>Senior Principal</i>	John Beauclair <i>Senior Principal</i>
	John Kim <i>Senior Principal</i>	Dan Han <i>Head of Special Strategies</i>
	Kurt Lentz <i>Principal</i>	Shaun Vasavada <i>Vice President</i>
	Adam McDowell <i>Associate</i>	Courtney Whitaker <i>Business Development Coordinator</i>
OPERATIONS TEAM	Steve Larned <i>Senior Principal</i>	Josh Skevington <i>Senior Principal</i>
	Marc Herdegen <i>Senior Operating Partner, Strategy</i>	Steve Moore <i>Senior Operating Partner, Operations</i>
	Kristin Patrick <i>Senior Operating Partner, Human Capital</i>	
ADMINISTRATION	Andrea Cipriani <i>Chief Financial Officer & Chief Compliance Officer</i>	Clare McIntyre <i>Office Manager</i>
SENIOR INDUSTRY PARTNERS	~20 CEO – Level Advisors and Directors	

INDUSTRIES



BUSINESS + FINANCIAL SERVICES



INDUSTRIALS



CONSUMER + OTHER



HEALTHCARE SERVICES



CDS (Computer Data Source) www.cds.net
Business Services

Provider of third party data center hardware maintenance and support services for high end storage and server equipment



MAKO STEEL www.makosteel.com
Industrials

Provider of construction services to the self-storage industry – designing, supplying and installing steel structures for single-story, multi-story, auto/boat/RV and custom storage buildings



MARTINEZ STEEL CORPORATION www.martinezsteel.com
Industrials

Largest independent rebar subcontractor and one of the most experienced fabricators and installers of reinforcing steel and post-tensioning in California.



CAPITOL PAIN INSTITUTE www.capitolpain.com
Healthcare Services

Provides integrated, multidisciplinary approach to pain management including spinal cord stimulation, pain management injections and medication management.



GLOBAL HOLDINGS www.globalclientsolutions.com
Business + Financial Services

Financial technology company providing account management services to the debt settlement industry as a dedicated service provider to consumers and their DSC's.



NWN CORPORATION www.nwnit.com
IT Services

Provides technology solutions, including managed services, unified communications and network infrastructure.



United Medical Systems Inc.

UNITED MEDICAL SYSTEMS www.ums-usa.com
Healthcare Services

Urology provider of advanced mobile medical services to hospitals, surgery centers and physicians' offices.



GAUTIER STEEL www.gautiersteel.com
Industrials

One of the nation's leading producers of hot rolled carbon and alloy flats, special sections and specialty metal plate.



CENTRAL CONVEYOR COMPANY www.centralconveyor.com
Exited

Exited June 2018