



Building Great Companies Through Partnership and Investment

HIGHLIGHTS

- Founded in 2013 based on principles of cooperation and high ethics
- Entrepreneurial spirit and honest execution
- 28 acquisitions to date
- Flexible structure, including:
 - Senior Debt*
 - Junior Debt*
 - Preferred/Minority Equity
 - Control Buyout

INVESTMENT CRITERIA (\$ in millions)

EBITDA
\$8 - \$40

INVESTMENT SIZE
\$10 - \$100

TRANSACTION VALUE
\$25 - \$250

* Fixed Income \$3-15M EBITDA with maturities up to seven years

TEAM

INVESTMENT TEAM	Dave Blechman <i>Senior Principal</i>	John Beauclair <i>Senior Principal</i>
	John Kim <i>Senior Principal</i>	Daniel Han <i>Head of Special Strategies</i>
	Kurt Lentz <i>Senior Principal</i>	Parashar Ranade <i>Senior Principal</i>
	Madi Lang <i>Vice President, Business Development</i>	Shaun Vasavada <i>Vice President</i>
	Adam McDowell <i>Senior Associate</i>	Victoria Smorodina <i>Associate</i>
OPERATIONS TEAM	Steve Larned <i>Senior Principal</i>	Josh Skevington <i>Senior Principal</i>
	Marc Herdegen <i>Senior Operating Partner, Strategy</i>	Steve Moore <i>Senior Operating Partner, LEAN/Procurement</i>
	Kristin Patrick <i>Senior Operating Partner, Human Capital</i>	William Marshall <i>Operating Partner, CFO Operations</i>
SENIOR INDUSTRY PARTNERS	~20 CEO – Level Advisors and Directors	

INDUSTRIES



BUSINESS + FINANCIAL SERVICES



INDUSTRIALS



CONSUMER + OTHER

SPECIAL STRATEGIES



KMS www.kmswichita.com

Consumer

Wholesale distributor of closeout, overstock and factory refurbished merchandise, including clothing, hardware, kitchen appliances, electronics, heaters, air conditioners and more



Klein Hersh www.kleinhersh.com

Business Services

Executive search firm focused on delivering strategic leadership placement solutions for the life sciences and healthcare industry



CDS (Computer Data Source) www.cds.net

Business Services

Provider of third party data center hardware maintenance and support services for high end storage and server equipment



MAKO STEEL www.makosteel.com

Industrials

Provider of construction services to the self-storage industry – designing, supplying and installing steel structures for single-story, multi-story, auto/boat/RV and custom storage buildings



MARTINEZ STEEL CORPORATION www.martinezsteel.com

Industrials

Largest independent rebar subcontractor and one of the most experienced fabricators and installers of reinforcing steel and post-tensioning in California.



CAPITOL PAIN INSTITUTE www.capitolpain.com

Healthcare Services

Provides integrated, multidisciplinary approach to pain management including spinal cord stimulation, pain management injections and medication management.



GLOBAL HOLDINGS www.globalclientsolutions.com

Business + Financial Services

Financial technology company providing account management services to the debt settlement industry as a dedicated service provider to consumers and their DSC's.



NWN CORPORATION www.nwnit.com

IT Services

Provides technology solutions, including managed services, unified communications and network infrastructure.



United Medical Systems Inc.

UNITED MEDICAL SYSTEMS www.ums-usa.com

Healthcare Services

Urology provider of advanced mobile medical services to hospitals, surgery centers and physicians' offices.



GAUTIER STEEL www.gautiersteel.com

Industrials

Producer of hot rolled carbon and alloy flats, special sections and specialty metal plate.



CENTRAL CONVEYOR COMPANY www.centralconveyor.com

Exited (Industrials)

Exited June 2018. Provider of complex, highly customized automation solutions for global blue-chip customers in the automotive industrial market.